

Exari and the Global Insurance Market

Exari is used to create:

- **Placing Documents**
- **Evidence of Cover**
- **Policies**
- **Endorsements**
- **Declarations**
- **Wordings**
- **Clause Libraries**
- **Treaty Contracts**
- **Bordereaux**
- **Indications**
- **Quotations**
- **Underwriting Manuals**
- **Customer Contracts**
- **Vendor/ Product Acquisition Agreements**
- **Construction Contracts**
- **Worker/Employee Contracts**
- **Professional Services/Consulting Agreements**
- **Equipment/Premises Leases**
- **Facility Services Agreements**
- **Shipping and Hauling Contracts**
- **Submissions**

Risk Managers, Brokers and Carriers All Benefit From Better Documents

Exari InsuranceAccelerator™ provides a fast, automated way of creating complex insurance documents in real time. You can set up smart templates that give brokers and underwriters an easy, self-service option for producing slips, contracts and other insurance documents. You can create a library of smart wordings and clauses that helps your legal and wording teams to prepare an excellent first draft in a fraction of the time.

Better Information for Sharing, Even Across Geographies

InsuranceAccelerator™ enables multiple international offices to produce consistent and compliant (re)insurance contracts quickly and accurately. Data can be shared internally with other supporting documents, with other offices or with other countries. Exari InsuranceAccelerator™ automatically transforms the presentation of data to the document and rules of the local office. At the same time any missing information or specific local business rules can be prompted for completion. Trading partners can set up document templates, that can be accessed via the internet and be used to kick start the capture of risk information, which can then be shared with anyone else authorized to use the information.

Better Documents Mean Better Results

InsuranceAccelerator™ allows a carrier to take information in from brokers and re-use it by populating multiple templates to create quotations, policies and other related documentation. Any information captured in InsuranceAccelerator™ is available to be passed on to reinsurance brokers, other carriers or placing hubs. Templates can be created that will pass data into a rating engine and the results used to drive further processing. InsuranceAccelerator™ can also hold rating factors itself and perform the calculations, where a rating engine does not exist.



For Contract Relief™

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Solutions for Your Enterprise Contract Problems

- Automated contract assembly
- Workflow for the entire life-cycle
- Manages contract obligations
- Maximizes your contract rights
- Minimizes contract portfolio risk
- Electronic contract storage
- Full-text search
- Analytics and reporting
- Proactive contract portfolio management
- Internal & external collaboration
- Improves quality & compliance
- Patented technology

InsuranceAccelerator™ can create any and all documents used in the Insurance and Reinsurance Market.

We are able to enforce a Market's guidelines and include all necessary compliance and regulatory requirements.

Acord data standards are easily accommodated if required.

Strong Application Programming Interface (API) enables Exari to communicate with 3rd party systems before and/or during and/or after interviews

InsuranceAccelerator™ can handle any Class of Business and Placement type including: Open Market, Facultative, Treaty, Lineslip, Binders etc

Efficiency, Compliance and Risk Management

Effective contract control allows an ability to build in best practices and rules when creating contracts, report on departures from agreed standards and even block where appropriate. The extent to which you control the risk you assume in your business agreements not only improves control over your risk, but, can also improve your insurance negotiating position

With compliance, class of business rules and guidance built in as the document is "assembled"; staff can be freed up to focus on winning or placing more business. At any time an accurate and well formed document can be created that adheres to corporate branding and quality.

Rules to support the correct choice of clauses for wordings can be added to aid the policy production process. And your content expert's knowledge can be encapsulated in the process freeing them up to focus on the more complex risks.

Features of the Templates/Interviews

- Fast creation of Templates – No Programming;
- InsuranceAccelerator™ automatically generates a Web-based Interview that captures variable data and conditional text;
- Variable names can accommodate Acord Standards;
- Users are only ever asked relevant questions;
- Amendments can be made quickly across all templates
- Documents are effectively pre-checked as rules and individual Compliance requirements are built into the Exari Templates;
- Repeating Sections such as Excess Layers are handled - number of repeats can be applied to other elements in the template;
- Data captured during document assembly can be easily integrated with internal or third party systems such as accounting systems, workflow, DMS and messaging gateways or hubs.



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About Us – Exari is a global leader in automated document assembly and contract management for large enterprises. Utilizing XML and patented web technologies, Exari provides transparency into large portfolios of complex agreements enabling customers to better understand and mitigate their exposure to risk. The Exari system is used worldwide by legal, procurement, sales, insurance, banking and government professionals to streamline the creation of contracts and other legal and business documents. Exari solutions ensure that controls, compliance, and best practices are promulgated throughout the entire enterprise.

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