

Exari Entity Manager

Central Organization of Counterparties

Counterparties are central to every business. Whether a customer, supplier, partner, or contractor, these entities define your revenue and expenses. Despite their importance, however, many companies have not developed the necessary systems to keep their counterparty information organized, updated, and accessible.

This lack of a proper entity repository can lead to inefficiencies: de-centralization of information can cause errors and delays; parent, subsidiary, and association structures among counterparties can be impossible to discern; and accessing all contracts related to a specific counterparty can prove time-consuming.

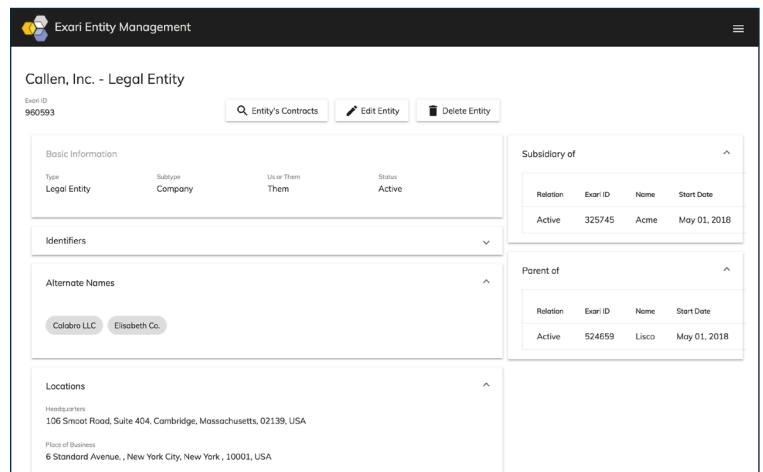
Exari Entity Manager resolves these issues by providing a way to centrally organize all counterparties within a single repository inside Exari Contracts™, offering instant, company-wide access to a comprehensive array of counterparty information.

Stay Organized by Being Flexible

The strength of Entity Manager lies in its flexibility, allowing every type of entity across your company to be organized in a consistent way – and it’s dead simple to do.

To create an entity, all you need is the entity name, current status, and type. From there, Entity Manager provides a multitude of fields to ensure that every important piece of information is securely retained and effectively structured.

- Keep your business systems in-sync by adding any JQS, SAP, Duns Number or ERP reference numbers.
- Should the entity undergo a name change, tag it with an alternate name for seamless searching across the Exari platform.
- Categorize all addresses for easy access to the correct one, reducing delays and confusion.
- Add notes that will remain attached to the entity, preserving institutional memory and allowing employees to get up-to-speed quickly.
- Understand and maintain a corporate hierarchy by defining the entity’s relationship to other entities in your system.



What’s more, since this information has been structured as data, it is now available throughout the entire Exari Contracts platform. When drafting a contract, for instance, entity data will seamlessly populate relevant fields in an Exari DocGen™ interview to speed contracting and reduce errors. This unified approach also means that you can instantly locate specific contracts with a simple search for the entity or any tagged names.

Your counterparties are vital to your bottom line. Get the most out of them with Entity Manager.

ABOUT EXARI

Exari delivers the most complete Enterprise Contract Lifecycle Management platform, used every day by market-leading companies to understand all aspects of their contract ecosystem worldwide. With Exari, customers can reduce contract risk and improve operating efficiency with 100% Contract Certainty™.

