Exari Mass Actions
Complete contracting tasks in bulk

As someone who deals with contracts, you know that during the lifecycle of a contract it may need to be altered in some way. It may need to be amended. Or renewed. Or terminated. Applying any of these actions to a single contract is easy. But, what if instead of a one or two contracts, you needed to apply an action to thousands of them?

Traditionally, this would need to be done one-by-one, with each contract requiring the same time-consuming steps: locate the contract and necessary information, enter that information into the relevant template, send the document to the counterparty, and track the status via an ad hoc method. The result is lost productivity and mounting billable hours mount. There's an easier way.

With Exari's Mass Actions functionality, these contracting tasks can be initiated in bulk and completed within minutes. Simply select the type of action you would like to perform, select the relevant contracts, and apply the action.

Mass Actions: Driven by Structure, Powered by Data

With Exari, all your contracts are stored in a single repository, each organized within its own "site," complete with a contract hierarchy and universally structured metadata. It is this uniquely robust centralization of documents and data that makes Mass Actions possible.

- Thanks to Exari's robust search and filter functions, finding specific contracts or contract groups is hyper-efficient.
- With all your contract data stored and structured, any data needed for your template is automatically pulled from the contract and seamlessly populates the necessary template fields.
- Once applied, any action (amendment, renewal notice, etc.) is automatically structured within the contract's hierarchy for easy, intuitive access.
- Easily track the status of the action via comprehensive workflows.
- Once the action is fully executed, any status changes or new terms are automatically rolled-up into the master agreement for immediate access to the latest version.

If you have tens of thousands of contracts in your portfolio, the thought of having to apply changes to even a fraction of them can prove daunting. Put your fears to rest with Exari Mass Actions.

ABOUT EXARI

Exari delivers the most complete Enterprise Contract Lifecycle Management platform, used every day by market-leading companies to understand all aspects of their contract ecosystem worldwide. With Exari, customers can reduce contract risk and improve operating efficiency with 100% Contract Certainty™.